

**OCB BERHAD**  
 (Company No: 3465-H)  
 (Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION  
 AS AT 31 MARCH 2012**

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 31/03/12 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/11 RM'000
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant & equipment	104,092	104,569
Investment properties	6,783	6,815
Intangible assets	2,030	2,030
Goodwill On consolidation	60,339	60,339
<b>Total Non-Current Assets</b>	<u>173,244</u>	<u>173,753</u>
<b>Current Assets</b>		
Inventories	29,520	30,501
Debtors	107,567	104,510
Non current assets held for sale	3,943	3,962
Cash & cash equivalents	14,175	23,526
<b>Total Current Assets</b>	<u>155,205</u>	<u>162,499</u>
<b>TOTAL ASSETS</b>	<u><b>328,449</b></u>	<u><b>336,252</b></u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	102,850	102,850
Reserves	110,438	109,632
Shareholders' fund	<u>213,288</u>	<u>212,482</u>
Non controlling interest	<u>122</u>	<u>122</u>
<b>TOTAL EQUITY</b>	213,410	212,604
<b>Non-Current Liabilities</b>		
Borrowings	31,698	31,587
Deferred taxation	4,152	4,152
	<u>35,850</u>	<u>35,739</u>
<b>Current Liabilities</b>		
Trade and other creditors	32,295	37,795
Overdraft & short term borrowings	46,390	49,786
Taxation	504	328
	<u>79,189</u>	<u>87,909</u>
<b>TOTAL LIABILITIES</b>	115,039	123,648
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><b>328,449</b></u>	<u><b>336,252</b></u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.07</u>	<u>2.06</u>

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OCB BERHAD  
(Company No: 3465-H)  
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**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME  
FOR THE QUARTER ENDED 31 MARCH 2012**  
The figures have not been audited.

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	<b>Current Year Quarter 31/03/12 RM'000</b>	<b>Preceding Year Corresponding Quarter 31/03/11 RM'000</b>	<b>Current Year To Date 31/03/12 RM'000</b>	<b>Preceding Year Corresponding Period 31/03/11 RM'000</b>
Revenue	56,851	57,005	56,851	57,005
Cost of sales	<u>(40,056)</u>	<u>(40,078)</u>	<u>(40,056)</u>	<u>(40,078)</u>
Gross profit	16,795	16,927	16,795	16,927
Other operating (expense)/income	(52)	89	(52)	89
Operations and administrative expenses	<u>(14,391)</u>	<u>(13,524)</u>	<u>(14,391)</u>	<u>(13,524)</u>
Profit from operations	2,352	3,492	2,352	3,492
Finance costs	(975)	(1,334)	(975)	(1,334)
Profit before tax	<u>1,377</u>	<u>2,158</u>	<u>1,377</u>	<u>2,158</u>
Taxation	<u>(571)</u>	<u>(518)</u>	<u>(571)</u>	<u>(518)</u>
(Loss)/Profit after taxation	<u><b>806</b></u>	<u><b>1,640</b></u>	<u><b>806</b></u>	<u><b>1,640</b></u>
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive (loss)/income for the period	<u><u>806</u></u>	<u><u>1,640</u></u>	<u><u>806</u></u>	<u><u>1,640</u></u>
<b>(Loss)/profit attributable to:</b>				
Shareholders of the company	806	1,670	806	1,670
Non controlling interest	-	(30)	-	(30)
(Loss)/profit for the period	<u><u><b>806</b></u></u>	<u><u><b>1,640</b></u></u>	<u><u><b>806</b></u></u>	<u><u><b>1,640</b></u></u>
<b>Total Comprehensive Income attributable to:</b>				
Shareholders of the company	806	1,670	806	1,670
Non controlling interest	-	(30)	-	(30)
Total comprehensive (loss)/income for the period	<u><u><b>806</b></u></u>	<u><u><b>1,640</b></u></u>	<u><u><b>806</b></u></u>	<u><u><b>1,640</b></u></u>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	<u><u>0.78</u></u>	<u><u>1.62</u></u>	<u><u>0.78</u></u>	<u><u>1.62</u></u>

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**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
 FOR THE QUARTER ENDED 31 MARCH 2012**

The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Non controlling interest RM'000	Total Equity RM'000
<b>3 Months Ended 31 March 2012</b>						
At 1 January 2012	102,850	255	109,377	212,482	122	212,604
Movements during the period	-	-	806	806	-	806
Balance at 31 March 2012	<u>102,850</u>	<u>255</u>	<u>110,183</u>	<u>213,288</u>	<u>122</u>	<u>213,410</u>

**3 Months Ended  
31 March 2011**

At 1 January 2011	102,850	255	104,504	207,609	4,380	211,989
Movements during the period	-	-	1,670	1,670	(30)	1,640
Balance at 31 March 2011	<u>102,850</u>	<u>255</u>	<u>106,174</u>	<u>209,279</u>	<u>4,350</u>	<u>213,629</u>

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**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**FOR THE QUARTER ENDED 31 MARCH 2012**  
The figures have not been audited.

	<b>3 Months ended 31/03/12 RM'000</b>	<b>3 Months ended 31/03/11 RM'000</b>
<b>Net profit before taxation</b>	1,377	2,158
<b>Adjustment for non-cash flow:</b>		
Depreciation	2,086	1,206
Interest income	(18)	(10)
Interest expenses	<u>975</u>	<u>1,334</u>
Operating profit before changes in working capital	4,420	4,688
Changes in working capital:		
Net Change in inventories	981	2,518
Net Change in receivables	(3,038)	5,329
Net Change in payables	<u>(5,500)</u>	<u>(10,944)</u>
Cash flows generated/(used in) operating activities	(3,137)	1,591
Interest paid	(975)	(1,334)
Interest received	18	10
Tax paid	<u>(395)</u>	<u>(671)</u>
Net cash flow generated/(used in) operating activities	(4,489)	(404)
<b>Investing Activities</b>		
Purchase of investment properties	-	-
Proceed from disposal of property, plant & equipment	-	-
Purchase of property, plant & equipment	(1,500)	(582)
Proceed from disposal of other investment	-	-
Net cash flows used in investing activities	<u>(1,500)</u>	<u>(582)</u>
<b>Financing Activities</b>		
Drawdown/(repayment) of bills payables/revolving credit	(3,253)	(10,516)
(Repayment)/drawdown of term loans	1,105	1,100
Repayment of finance lease liabilities	(242)	(1,035)
Net cash flows from financing activities	<u>(2,390)</u>	<u>(10,451)</u>
Net increase in cash and cash equivalent	(8,379)	(11,437)
Cash & cash equivalents at beginning of year	10,042	13,772
Cash & cash equivalents at end of period	<u><u>1,663</u></u>	<u><u>2,335</u></u>
<b>CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS</b>		
Cash & cash equivalents	14,175	19,624
Bank overdraft (Note B9)	<u>(12,512)</u>	<u>(17,289)</u>
	<u><u>1,663</u></u>	<u><u>2,335</u></u>

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